

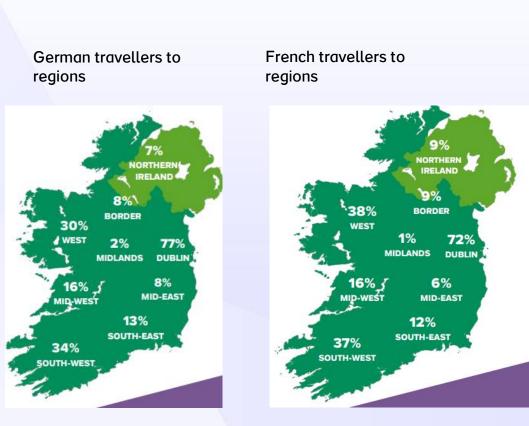
Germany and France

Nadine Lehman, Manager Germany and Monica MacLaverty, Manager Southern Europe 9th January 2024

Value of Overseas Tourism: State of the season

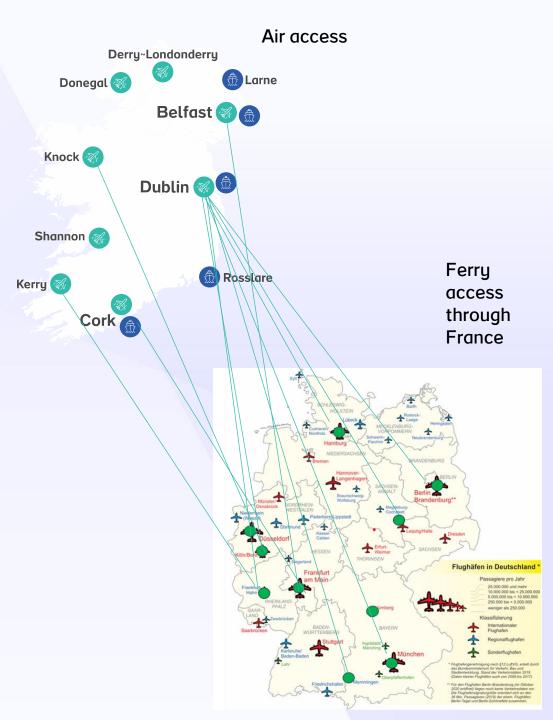


- April October 2023:
 - 316,000 German tourists
 - 263,000 tourists from France
- Mainland Europeans average stay 9.4 nights
- Average spend per trip €912
- Germany is 3rd largest market and represents 21% of Mainland European tourists
 - 64% travel already during shoulder season
 - 33% repeat visitors
- France is 4th largest market and represents 18% of Mainland European tourists
 - 70% outside Dublin, 65% shoulder season
 - 30-40% repeat visitors

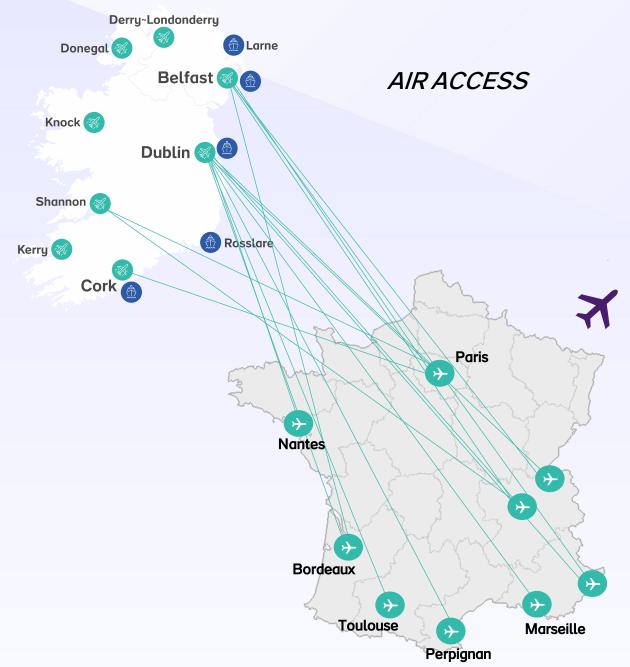


Germany: 2024 Outlook

- Advance bookings already significantly higher
- High competition
- Access remains same
- Demand still strong for trips within Europe
- Value for money important price sensitivity
- Higher costs for flights and hotels higher revenue
- Lack of availability
- Potential for luxury and golf CCircle award



France: 2024 Outlook





Key Moments 2024

Jan-Feb	Fill your heart with Ireland campaign (burst 1) CMT Stuttgart	Northern Ireland campaign with Lufthansa
Mar-May	ITB Berlin	Boating campaign
	Wild Atlantic Way campaign	Luxury & Golf Workshop
Sept-Oct	Fill your heart with Ireland campaign (burst 2)	
	'Home of Halloween' activity	
Oct-Dec	Ireland Meets Germany	
	Kickstart campaign	
All year	Culture Ireland's 'Ireland in Germany'	Trade visits and training
	campaign and events	Publicity / press content push
	'Always on' digital and social media activity	
	Media and influencer visits	

GERMANY

Key Moments 2024

Feb	Fill your heart with Ireland campaign (burst 1)	St Brigid's Day promotions
	Six Nations France v Ireland, Marseille	Co-operative activities
Mar-June	La Semaine d'Irlande – Ireland Week	Sail-Rail
	Trade roadshow (Paris, Lyon, Nantes)	Belfast 2024
	Wild Atlantic Way campaign – celebrating 10	Bloomsday
	years	Virtual trade workshop
Sep-Oct	Fill your heart with Ireland campaign (burst 2)	'Home of Halloween' activity
	Paris Paralympic Games	Cazoo Open de France
	IFTM, Paris	Luxury event
Nov-Dec	Winter activity / kickstart campaign	
All year	'Always on' digital and social media activity	Trade visits and training
	Media and influencer visits	Publicity / press content push

Inspiring Visitors

Germany – Advertising

- Fill your heart with Ireland campaign
- **Passion points** ٠
- Uke part 2
- Luxury and golf



Social media

8. Dezember um 18:01 - 3

5 außergewöhnliche Übernachtungsorte in Irland 💜

In Irland gibt es viele außergewöhnliche Übernachtungsorte, von traditionellen irischen Cottages und Schlössern bis hin zu glamping-ähnlichen Unterkünften wie Baumhäusern und Jurten. Einige r ungewöhnlichsten Unterkünfte sind umgebaute Leuchttürme, die einzigartige Aussichten auf die umliegende Landschaft und das Meer bieten. 🔧

Hier sind einige unvergessliche Übernachtungsorte welche du für deinen nächsten Irland Urlau spei... Mehr anzeigen





Irland: Eine Lovestory

Germany – Publicity

- Influencer trips
- Content push
- Media visits
- Media partnerships
- Advertorials



ZELEBRIERE Den Reichtum







France – advertising

- Fill your heart with Ireland campaign (spring and autumn bursts)
- Wild Atlantic Way campaign





Wild Atlantic Way campaign – digital outdoor ads in key French gateways



Embarquez pour Cork et découvrez le Wild Atlantic Way !

Au rythme de vos émotions Irlande-tourisme.fr

Social media



tourismeirlandais Le saviez-vous ? Tous les ans le 16

juin, Dublin célèbre le Bloomsday. Ne vous inquiétez pas, vous n'avez pas besoin de lire les 265 000... plu





France – Publicity

- Media and influencer visits
- Content push
- Advertorials







Articles about Connemara, Wicklow and Aran Islands – 78K opportunities to see 11-page article on Irish food and local producers - 441K opportunities to see

Irlande

IRISH DÉLICES



TF1 (TV): Weekend in Cork



Supporting Economies and Communities

Germany – Supporting Economies and Communities

- Wild Atlantic Way campaign
- **Boating campaign** ٠
- Trade and media visits
- Trade and media partnerships





Travelzoo Wild Atlantic Way Campaign



hochaufragenden Meeresklippen, einsamen Strände dient nicht umsonst seit lahrhunderten als Inspiration für Dichte undliche Einheimische, köstliches Essen, eine lebendige

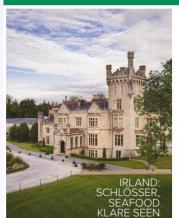
ene und eine spannende Geschichte. Tatsächlich gibt es si viel zu entdecken, dass es möglicherweise für eine einzige Reise zu iel ist. Deshalb präsentieren wir Ihnen den <mark>Wild Atlantic Way</mark> in drei Teilstücken und zeigen Ihnen, was sie d

Geheimtipps sowie Empfehlungen, wo Sie während Ihres Roadtrips ernachten können. Natürlich kommt auch "craic" nicht zu kurz as gälische Wort bedeutet so viel wie Spaß oder Vergnügen





Celebrity chef Claudia Poletto – podcast and media coverage regions and food













IRLAND Clipping

France – Supporting Economies and Communities

Initiatives for regions and seasons

Co-op to promote new Chalair flight: Quimper > Brest > Kerry





Wild Atlantic Way workshop with partners Cork Airport, Visit Cork, Burren Ecotourism Network and Galway Food Tours



Irlande Soirée Irlande Wild Atlantic Way

- Sail Rail initiatives promoting sustainable travel to Ireland.
- Year of the Normans 2027 opportunities with IAE



Strengthening Partnerships

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Germany – Strengthening Partnerships

- ITB Berlin
- Ireland meets Germany
- Trade fam trips







France – Strengthening Partnerships

- IFTM
- Luxury Workshop •
- Roadshow Paris, Nice, Lyon



Roadshow in Paris, Nice and Lyon with 19 partners

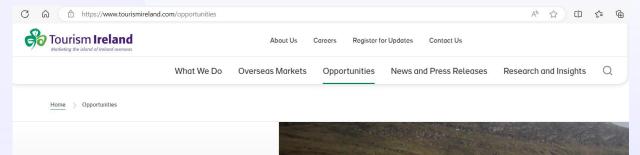




Strengthening Partnerships: how you can work with us



- Campaigns, newsletters, social media offers and competitions
- Offers for Ireland.com
- Trade training and webinars
- Ireland Week France
- Ireland meets Germany Luxury & Golf
- Support for trade and media visits
- German and French speakers for podcasts and radio
 interviews
- Ireland meets Germany
- Influencer offer codes



Overseas Opportunities

Discover our industry opportunities to help you promote your business overseas.



Types of Opportunities

Questions and Answers



Germany and France