# **CANADA**

# Market Profile 2019





Canada is the 10th largest market for oversseas tourism to the island of Ireland

### **Tourist Market**

The island of Ireland welcomed 248,000 tourists from Canada in 2019, making 2019 the 10th year of consecutive growth.

### Where do they come from?

**48%** 

**25**%

6%

6%

6%

8%

Ontario

British

Alberta

Quebec

Nova

Other

Columbia

**Scotia** 



Tourist growth in 2019 vs 2018

- Ireland: +2%
- Northern Ireland: +3%

23.6m outbound leisure trips

26% or 6.1 million of the 23.6 million overseas leisure trips from Canada were to Europe, in the first 11 months of 2019, an increase of +3% over the same period in 2018.



Access the latest performance on tourists, holidaymakers and revenue from Canada. Read more





Visits to Ireland and Northern Ireland will total more than the island figure due to tourists spending time in both locations.

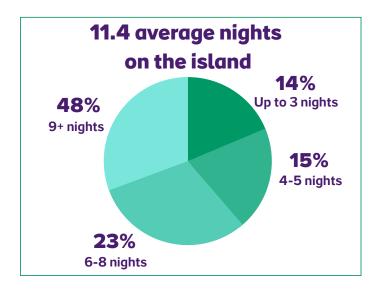


# **Revenue and Bednights**

In 2019, Canadian tourists spent €209/£182 million on the island of Ireland, making this market the eighth-largest source of overseas revenue for the island.



Canadian tourists stayed 11.4 nights on average on the island of Ireland in 2019 - making this market one of the longest-staying of all overseas markets.

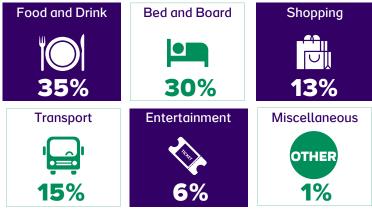


### €846/£736 spend per tourist

€209m/£182m

**REVENUE** 

in 2019



### Air and Sea Access Links

The number of weekly air seats from Canada to the island of Ireland increased from 9,000 in 2018 to 9,500 in 2019 – an increase of +5%.



9.5k one-way seats per week to Ireland:

- 6 Canadian airports
- · 6 Canadian cities

Montréal - Toronto - Halifax - Hamilton - Vancouver - Calgary



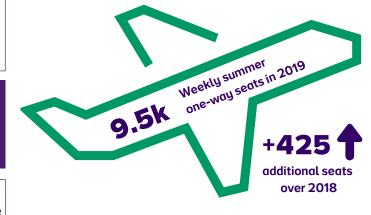
### 5 operating airlines:

- Aer Lingus
  - Norwegian Airlines
- Air Canada
- Westjet
- Air Transat



### Industry Opportunities

Tourism Ireland works with air/sea carriers to create co-operative marketing opportunities in which our industry partners can get involved. Read more here.





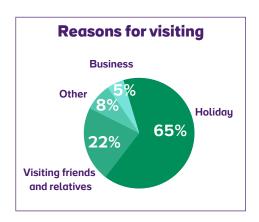
# Holidaymakers

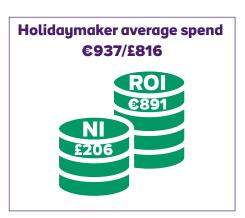
The island of Ireland welcomed 161,000 Canadian holidaymakers in 2019 - making Canada the seventh-largest source market of overseas holidaymakers, accounting for 3% of all overseas holidaymakers.

1.5m
HOLIDAY
BEDNIGHTS

Canadian holidaymakers stayed 9.4 nights on average on the island. One in four included an overnight in Northern Ireland.

161k
holidaymakers
in 2019







# **Interest in Visiting**

62% of Canadian holidaymakers are interested in taking a holiday to the island of Ireland.

TOF 10 The island of Ireland is on the top 10 list of holiday destinations that Canadian holidaymakers are interested in visiting.

Actively planning a holiday to the island within 12 months

The island of Ireland competes with the US, Italy, France, Spain and Great Britain, in terms of destinations that Canadian holidaymakers are actively planning to visit.



Tourism Ireland has created a tailor made marketing programme targeting Canadian holidaymakers to stimulate interest and holiday bookings from this market.

Read more here.

# **Active Holidaymakers**

Canadian holidaymakers are active visitors, exploring historical sites and engaging in multiple events and activities while on the island.



98% Visited sites of historical interest

86% Historic Houses/Castles

85% Churches/Cathedrals

84% Heritage/Visitor Centres

78% Monuments

69% Ancient Celtic Sites

64% Museums and Galleries

95% Engaged in pastimes/events

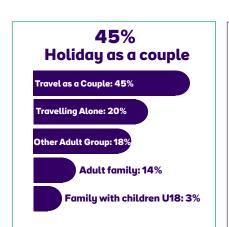


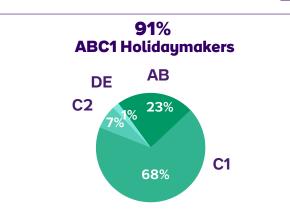
**51%** Participated in activities



# **Holidaymaker Profile**

Over half (51%) of Canadian holidaymakers to the island of Ireland in 2019 were aged 55+ years. Almost half (45%) travelled as a couple to the island.





# 17% 17% 16% 35-54 years 25-34 years years

86% of Canadian holidaymakers visited for the first time in 2019.

14%

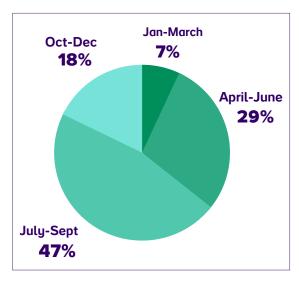
**Repeat Holidaymakers** 



# **Canadian Explorer**

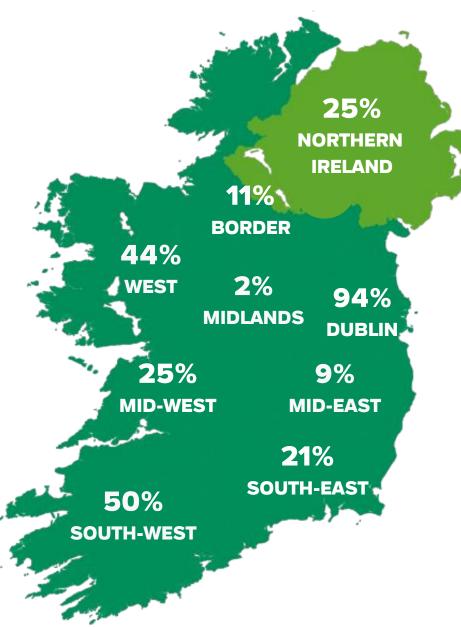
Holidaymakers from Canada visit more regions than other holidaymakers; and are more likely to use a car during their trip than most other holidaymakers. One in five Canadians spent time in both Ireland and Northern Ireland during their trip.

**47%**Holiday during July-Sept



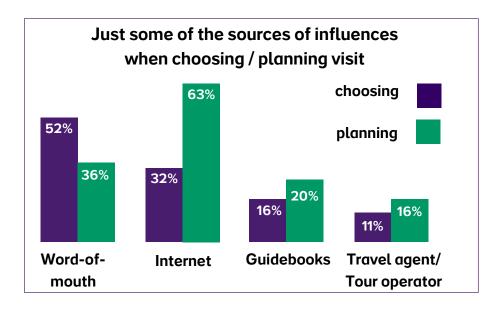
Tourism Ireland runs targeted email marketing campaigns timed to coincide with critical holiday decision-making periods. Why not get involved in our eMarketing partnership programme?

**Read More** 



### **Online and Offline Inspiration**

Word-of-mouth remains the most powerful influencer among holidaymakers from Canada, when choosing to visit the island of Ireland.





### Planned via the internet

Of the 63% of holidaymakers who planned to visit Ireland via the internet, most looked at accommodation providers' and/or a carrier's website.



# **Partnering for Success**

Tourism Ireland is the organisation responsible for marketing the island of Ireland overseas as a tourist destination.



### **Contact Us**

Get in contact with our Canadian team who can partner with you to help deliver more tourists and holidaymakers from Canada to your business and the island of Ireland.

Read More

### **Market Insights**

Learn about opportunities in other markets and keep up-to-date on latest tourist numbers and market intelligence.

**Read More** 

### **Marketing Opportunities**

Select the marketing opportunity that's right for you to help attract additional tourists and grow your business from Canada and other markets.

**Read More** 

All the information contained within this publication is based on information provided by NISRA's Northern Ireland Passenger Survey, the CSO's Country of Residence Survey and the Passenger Card Inquiry, Fáilte Ireland's Survey of Travellers and Tourism Ireland's overseas research programme.

